

Adaptive Planning

The Adaptive Suite enables companies of all sizes to collaboratively plan and model, easily access real-time analytics, and streamline complex reporting. You get easy, powerful, and fast software that empowers finance teams to better manage the business. It's easy, so you can plan as a team. It's powerful, so you can model anything and analyze everything. And it's fast, so you can model rapidly and adapt quickly. With this best-practice active planning process, you can plan and adapt without compromise.

Plan and Adapt Without Compromise

Adaptive Planning is built on a cloud platform that enables rapid deployment at an affordable cost accessible anywhere—without the hassles of IT. Our high-performance modeling engine with real-time in-memory calculations and fast data access is a great solution for midsize businesses and enterprise organizations alike. Benefits include:

- Reduce cycle time up to 90%
- Decrease errors and improve data integrity with automatic aggregation
- Improve transparency with audit trail, version control, and analysis tools
- Collaborate with integrated workflow and process management
- Model time with a universal and completely configurable calendar
- Plan each facet of your business in a different time granularity, but roll it all up to see a unified view of all plans
- Visualize insights with pervasive analytics, embedded throughout the planning and reporting process

Personnel Planning

- Plan by individual, employee type, or group for flexibility and ease of use
- Calculate detailed payroll taxes (FICA, FUI, SUI, Medicare)
- Allocate headcount and costs across departments or projects
- Set access control to salary detail for tight security

Other Expense Planning

- Track expenses such as project, fund, or program with unlimited custom dimensions
- Incorporate drivers such as cost per trip to plan expenditures
- Establish centralized assumptions and formulas that can be locked from user editing

Sales and Revenue Planning

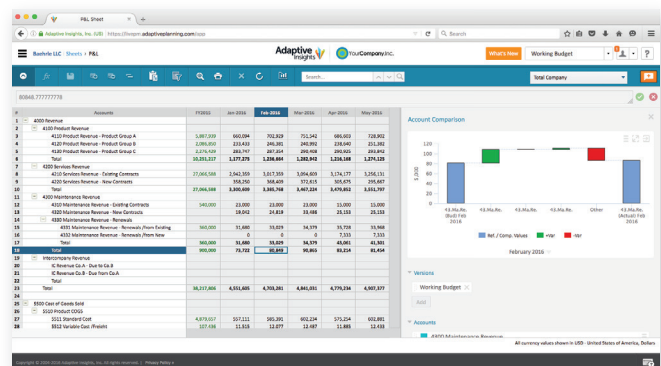
- Integrate with customer relationship management and enterprise resource planning systems for real-time sales data
- Use spread tables to drive revenue recognition and deferred revenue
- Design your own custom sheets for multidimensional forecasting

With Adaptive Planning, our summer isn't consumed with the budget, but instead we are able to look at the big picture. What used to be a three-week process is now literally a three-second process.

— Lund Food Holdings

Additional Benefits

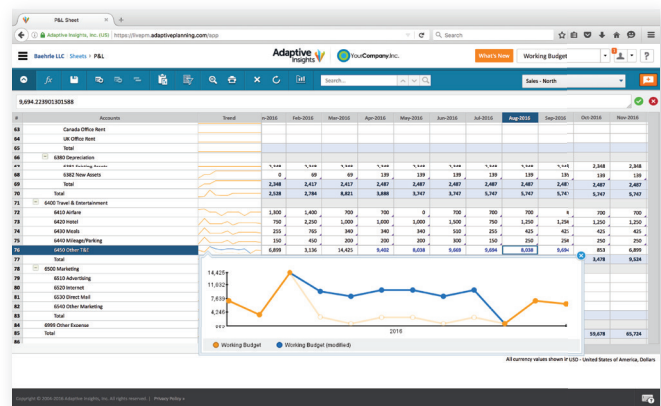
- Develop multiple plan alternatives and compare them to each other and to actuals to drive optimal business performance with confidence
- Replace complex allocation formulas with rules that are easy to create and understand
- Save time with automated currency exchange calculations and robust currency reporting capabilities
- Link other model elements for dynamic, integrated P&L, balance sheets, and cash flow statements
- Understand the impact of any change quickly with what-if scenarios



Planning enriched with visual analytics

Work in Your Environment

- Choose your experience: Adaptive Planning's responsive web interface or Excel, where you can leverage the full capabilities of the Adaptive Suite's award-winning platform for planning
- Work offline and submit once your work is done and you're back online



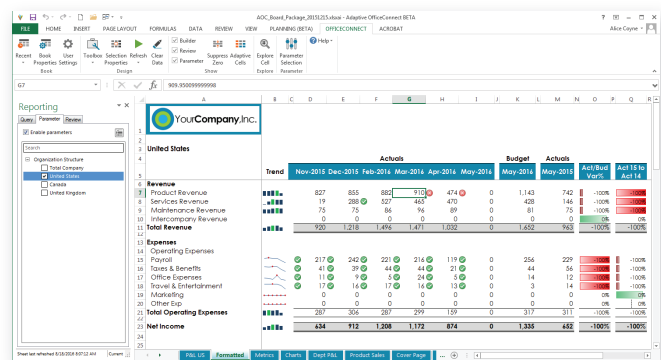
Pervasive Analytics

- Easily create powerful interactive dashboards, visualizations, and charts
- Use Active Sparklines to spot trends and change forecasts with drag-and-drop functionality
- Select ranges of data and create charts with a single click—without leaving the planning environment

Visual data entry with Active Sparklines

Self-Service Reporting & Analysis

- Easily create reports with drag and drop—no scripting or technical skills required
- Slice and dice across dimensions, versions, departments, etc.
- Generate HTML reports and drill into underlying detail
- Create presentation-quality board packages dynamically linked across Excel, Word, and PowerPoint.



Pixel perfect reporting in Excel, Word, and PowerPoint with OfficeConnect

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